



Inheritance Tax planning: Helping you stay out of the rough...

Weighing up tax efficient Inheritance Tax (IHT) planning against a comfortable retirement and later life; your objective should be to achieve both.

Developing a strategy for IHT and your later life is not a priority for many. Later life, post-retirement, however you think of it, can be 20-30+ years and so typical retirement funds can be exhausted at the very time that you need the most financial support.

The most difficult step you can take is to recognise that you do need a defined strategy to balance your later life planning with IHT efficiency. Our seminar will help you to start the process, or where you have already started, help you to review and update your thinking.

Date: Tuesday 26 April

Time: 1:30pm Tea and Coffee, 2:00pm start. Finish 3:15pm, followed by refreshments

Venue: Bletchingley Golf Club, Church Lane, Bletchingley, Surrey RH1 4LP

Cost: FREE